

# A Constellation of Clinical Cases: Lessons from training

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# Introduction

- Clinical experience – Lessons learned
- NOT clinical learning points → Non-technical factors
- 3 clinical cases
- Your experiences

# Miss HO

- On-call Surgical FY weekend days
- 28y/o
- BG: Morbidly obese, learning disabilities
- Originally admitted with Nec Fasc
- Multiple Operations, long stay in hospital
- ITU stay x 2 – Now on ward
- Multiple infections
- PICC line in situ

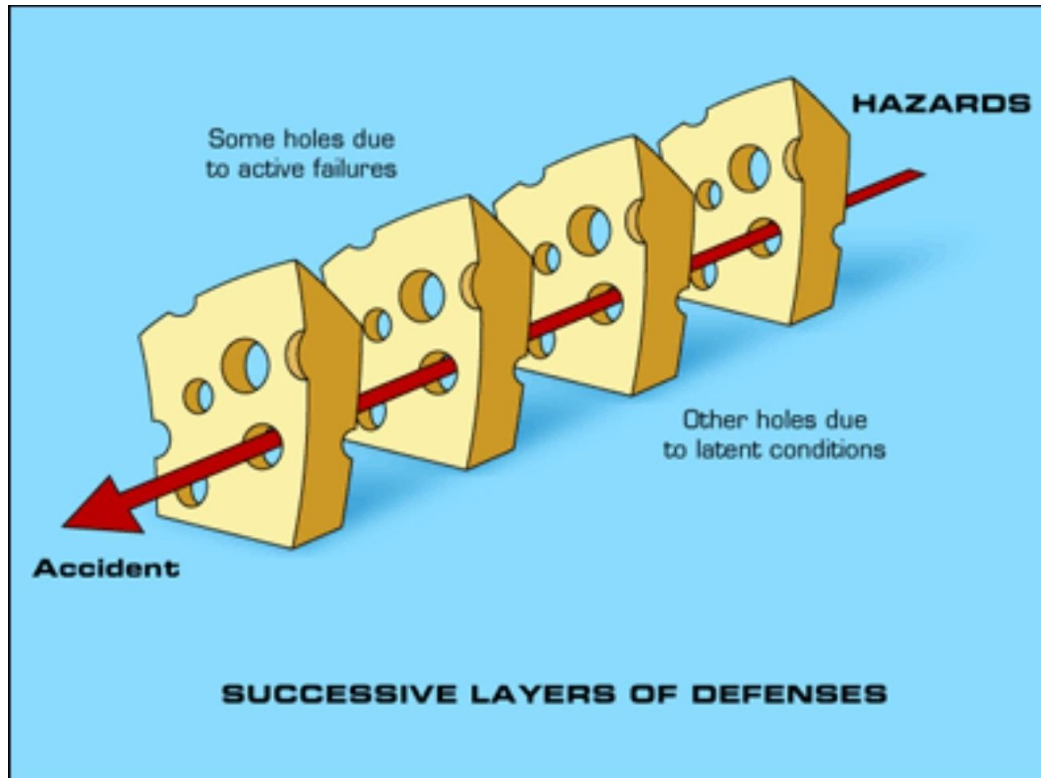
- Handover sheet: 'On ABX for UTI, Check well'
- Review
- One off-spike, BP, HR fine, no rigors
- Systemically well

# What would you do?

- Bloods
- Blood cultures
- PICC and blood cultures
- Check culture results on system
- Ask a senior

# 5 days later....

- Cardiac arrest - unsuccessful



# Coroners --- GMC --- Cloud

- Handover written at 15:00 on friday
- 16:30
  - Then Micro Consultant – PICC line cultures +ve
  - Advised removal
  - FY1 spoke with SpR – ‘I’ll speak to consultant’
  - No conversation with consultant
  - No verbal, written or handover communication
  - Results not authorised so not on system PICC line left in over weekend

# Handover

[SAGE Open Med Case Rep.](#) 2015; 3: 2050313X15584859.

PMCID: PMC4857297

Published online 2015 Apr 29. doi: [10.1177/2050313X15584859](#)

PMD: [27489689](#)

Communication failures during clinical handovers lead to a poor patient outcome: Lessons from a case report

[Elizabeth Manias](#),<sup>1,2,3</sup> [Fiona Geddes](#),<sup>4</sup> [Bernadette Watson](#),<sup>2</sup> [Dorothy Jones](#),<sup>4</sup> and [Phillip Della](#)<sup>4</sup>

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**Table 1. "I PASS THE BATON" Mnemonic for Handoffs and Health Care Transitions**

|     |                 |                                                                                                                           |
|-----|-----------------|---------------------------------------------------------------------------------------------------------------------------|
| I   | Introduction    | Introduce yourself and your role or job (include patient)                                                                 |
| P   | Patient         | Name, identifiers, age, sex, location                                                                                     |
| A   | Assessment      | Present chief complaint, vital signs, symptoms, and diagnosis                                                             |
| S   | Situation       | Current status or circumstances, including code status, level of (un)certainty, recent changes, and response to treatment |
| S   | SAFETY Concerns | Critical lab values or reports, socioeconomic factors, allergies, and alerts (eg, falls or isolation)                     |
| The |                 |                                                                                                                           |
| B   | Background      | Comorbidities, previous episodes, current medications, and family history                                                 |
| A   | Actions         | What actions were taken or are required? Provide brief rationale                                                          |
| T   | Timing          | Level of urgency and explicit timing and prioritization of actions                                                        |
| O   | Ownership       | Who is responsible (person or team) including patient or family?                                                          |
| N   | Next            | What will happen next? Are there anticipated changes? What is the plan? Are there contingency plans?                      |



# Experience of handover

- What is your experience?
- What do you think works well?

# Experience of handover

- What is your experience?
- What do you think works well?
- Punctuality
- Introductions
- 1 person at a time
- Who, where, what, wherefore
- Team debrief before start
- Responsibility
- No interruptions

## Case 2: Mr TYG

- Day Medical SHO
- 36y/o M
- BG: Nil
- Seen by FY1 'looks ok'
- Admitted with Pneumonia (CXR, bloods)
- MEWS 5 (oxygen, RR, SpO2 94% on 28%)
- Haemodynamically stable, chatting – 'feels fine'
- RR up, flushed, looked unwell, crackles bibasal



# What should you do?

- Nurses to do close observation
- ABG
- CXR
- Bloods
- Speak to Micro

- ABG
  - Lactate 12
  - pH 7.33, PO<sub>2</sub> 8, HCO<sub>3</sub> 12
- 30 mins later peri-arrest
- ITU – I+V, filtered, survived

# Trust your Gut

- Do the extra investigation
  - Don't go home wondering
- Your gut is usually right, especially with young patients
  - 'End-O-Bed-O-Gram'
  - 10-30 seconds

# Your experiences

- Have you ever gone home and thought about something you didn't do?
- Worrying about a patient?
- Called in to your colleague the hospital?
- How easy to switch off? - Techniques



# Mr BP

- Medical SpR Weekend Days
- Winter
- Many awaiting clerking

- 76y/o M
- Previous angina, smoker, plays golf
- Cough, fever, breathlessness
- Occasional crackles on chest,
- SpO2 92%RA, RR 18, chatting, smiling
- Lactate 2, mild T1RF, WCC 12, CRP 49
- Family very worried –
  - ‘lips blue...’
  - ‘Do you think it is ok for us to go home?’
  - ‘Is his heart ok?’

# What to tell them?

- 'It is unclear how things will proceed'
- 'I would stay, things could get worse'
- 'He should be fine, get some rest'
- 'I think he is very unwell... this could be the end'
- 'We will do our best'

- Rushed, stressed, lots of sick patients
  - 'Chest infection'
  - 'ABX', 'should be ok'
- 
- ABX
  - Oxygen
  - IV fluids
  - Flu swab + Tamiflu

- Sick patients x 1
- Arrest calls x 2
- Arrest call – Mr BP – PEA/asystole – unsuccessful
- Angry family! – Nurses, A+E...
- PM – influenza pneumonitis

# Paint a bleak picture

- Patients are unwell – at risk of deterioration
  - Paint a realistic, ‘bleak picture’
  - Listen to concerns even when busy
  - Honest about uncertainty
- Shake hands with all family
- Talking to family:
  - Give away the bleep
  - Go with a senior nurse

# Your experience

- Difficult conversation with family?
- What did you learn?

# Conclusion

- Handover
  - SBAR
  - Taking responsibility for the patient
- Trust your gut
  - Human intuition
  - Investigate
- Communication with families
  - Listen to concerns
  - Introduce yourself to each person



Have a nice weekend